

Exhibit A



Entered on Docket
September 04, 2009

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

In re:
USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,²
USA SECURITIES, LLC,³ Debtors.

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR¹
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

ORDER SUSTAINING FOURTEENTH OMNIBUS OBJECTION OF USACM TRUST TO PROOFS OF CLAIM BASED, IN WHOLE OR IN PART, UPON INVESTMENT IN THE BAY POMPANO BEACH LOAN

Hearing Date: August 21, 2009
Hearing Time: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 The Court having considered the ‘Fourteenth Omnibus Objection of USACM Trust
2 to Proofs of Claim Based, in Whole or in Part, Upon Investment in the Bay Pompano
3 Beach Loan” [Docket No. 7293] (the “Objection”); with appropriate notice of the
4 Objection having been given; and good cause appearing:

5 **IT IS HEREBY ORDERED** that:

- 6 1. The Objection is sustained;
7 2. The claims listed on **Exhibit A** attached are allowed as general
8 unsecured claims for the amount shown on **Exhibit A** as Unremitted
9 Principal. The remainder of those claims are disallowed to the extent
10 they are based upon a Direct Lender investment in the Bay Pompano
11 Beach Loan as shown on **Exhibit A**; and
12 3. To the extent the claims listed on **Exhibit A** are based upon
13 investments in loans other than the Bay Pompano Beach Loan, this
14 order does not affect them and the USACM Trust may file further
15 objections.

16 PREPARED AND RESPECTFULLY SUBMITTED BY:

17 **LEWIS AND ROCA LLP**

18 By /s/ Marvin Ruth (#10979)

19 Rob Charles

20 John Hinderaker

21 Marvin Ruth

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26 *Attorneys for USACM Liquidating Trust*

27 APPROVED/DISAPPROVED

28 By Evelyn A. Ives

29 Evelyn A. Ives

30 Trustee of the Melvin J. & Evelyn A. Ives Qtip Trust



1 In accordance with Local Rule 9021, the undersigned certifies:

- 2 The Court waived the requirements of LR 9021.
- 3 No parties appeared or filed written objections, and there is no trustee appointed
4 in this case.
- 5 I have delivered a copy of this proposed order to all counsel who appeared at the
6 hearing, any unrepresented parties who appeared at the hearing, and any trustee
7 appointed in this case, and each has approved or disapproved the order, or failed
 to respond, as indicated below (list each party and whether the party has
 approved, disapproved, or failed to respond to the document):

8 U.S. Trustee: August Landis	
9 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
10 <input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
11 Other Party: Evelyn A. Ives	
12 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
13 <input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

14 ###

15 Submitted by:

16 **LEWIS AND ROCA LLP**

17 By: /s/ Marvin Ruth (#10979)
18 Rob Charles
19 John Hinderaker
20 Marvin Ruth
21 *Attorneys for USACM Liquidating Trust*

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Claim	Name	Address	Total Claim Amount	Total Claim Amount Relating to Bay Pompano Beach Loan	Unremitted Principal to be Allowed as Claim	Approximate Amount Subject to Objection
10725-00659	Piazza IRA, Cesari	1401 Monterey Dr Boulder City, NV 89005-2224	138,000.58	53,000.58	18,428.96	34,571.62
10725-02038	Collins Family Trust Dated 1/29/93	C/O Shirley M Collins Trustee 1975 Snowberry Ct Carlsbad, CA 92009-8408	1,760,380.48	113,197.08	18,428.96	94,768.12
10725-02063	Dery, James D & Ann R	Husband & Wife 10 Longmeadow Ln Beachwood, OH 44122	2,793,347.72	113,197.08	18,428.96	94,768.12
10725-02083	J	Robert J Yoder Trustee 12291 Prosser Dam Rd Truckee, CA 96161	177,487.64	113,197.08	18,428.96	94,768.12
10725-02085	Nancy R Davis Defined Benefit Plan	C/O Nancy R Davis Trustee 12291 Prosser Dam Rd Truckee, CA 96161	279,063.50	33,306.00	18,428.96	14,877.04
10725-02186	Melvin J & Evelyn A Ives Ttee Trust	Evelyn A Ives Ttee 220 First St #3 Seal Beach, CA 90740	330,509.00	56,229.00	18,428.96	37,800.04
10725-01997	KM Trust	C/O Aimee E Kearns Trustee 5886 N Bonita Vista St Las Vegas, NV 89149-3911	1,535,080.92	137,661.50	22,851.91	114,809.59
10725-02306	Menchetti, D G	Po Box 7100 Incline Village, NV 89452-7100	1,800,000.00	200,974.00	24,571.96	176,402.04
10725-02421	Melvin, Teri	2704 Chokecherry Way Henderson, NV 89014	1,227,122.82	150,929.44	24,571.96	126,357.48
10725-01169	Tomlin, Donald S	Donald S & Dorothy R Tomlin Ttee 7145 Beverly Glen Ave Las Vegas, NV 89110-4228	2,779,806.00	74,848.00	24,571.96	50,276.04

EXHIBIT A